

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

14/10/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,731.93	0.6	17.8	23.1	21.0	3.6	2.9	1.75%
MSCI Emerging Markets Index	1,159.56	0.2	13.3	16.1	15.2	1.9	1.7	2.47%
MSCI FM FRONTIER MARKETS	540.19	0.4	6.6	12.1	12.8	1.0	1.7	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	536.80	(0.1)	1.1	10.1	14.1	1.6	1.7	4.36%
Muscat Stock Exchange MSX 30 Index	4,802.72	0.8	6.4	12.4	12.2	0.9	0.8	5.25%
Tadawul All Share Index	11,959.67	(0.9)	(0.1)	19.9	22.3	2.4	2.3	3.70%
Dubai Financial Market General Index	4,455.02	0.3	9.7	8.6	11.3	1.4	1.1	5.43%
FTSE ADX GENERAL INDEX	9,303.01	0.5	(2.9)	16.9	21.3	2.6	2.3	2.08%
Qatar Exchange Index	10,477.81	(0.1)	(3.3)	11.6	14.4	1.3	1.5	4.08%
Bahrain Bourse All Share Index	1,994.90	(0.2)	1.2	7.8	11.2	0.7	0.9	3.65%
Boursa Kuwait All Share Price Return Ir	7,041.02	(0.0)	3.3	18.6	20.4	1.7	1.5	3.36%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	613.61	0.2	16.0	17.9	17.1	2.0	1.7	2.42%
MSCI AC Asia Ex. Japan Index	757.07	0.2	18.0	17.5	16.8	1.9	1.7	0.00%
Nikkei 225	39,605.80	0.6	18.4	23.8	25.6	2.1	1.9	1.70%
S&P/ASX 200	8,252.81	0.5	8.7	21.1	19.2	2.4	2.2	3.54%
Hang Seng Index	21,092.87	(0.7)	23.7	11.3	11.0	1.2	1.1	3.79%
NSE Nifty 50 Index	25,127.95	0.7	15.6	24.6	24.8	4.0	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.95	0.5	8.9	15.7	16.4	2.1	1.9	3.24%
MSCI Emerging Markets Europe Index	121.53	0.5	3.6	7.1	7.2	1.2	1.0	4.48%
FTSE 100 Index	8,257.91	0.1	6.8	14.6	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	19,435.33	0.3	16.0	16.2	15.6	1.7	1.6	2.83%
CAC 40	7,561.79	(0.2)	0.2	14.0	16.5	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,753.45	0.6	21.3	26.6	23.3	4.9	4.1	1.33%
S&P 500 INDEX	5,815.03	0.6	21.9	26.5	23.2	5.2	4.2	1.28%
Dow Jones Industrial Average	42,863.86	1.0	13.7	23.2	20.6	5.4	4.6	1.74%
NASDAQ Composite Index	18,342.94	0.3	22.2	40.5	38.4	7.0	5.8	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.64	0.1	4.5	-32%	145%
Gold Spot \$/Oz	2,651.07	-0.2	28.5	-1%	152%
BRENT CRUDE FUTR Dec24	77.54	-1.9	3.4	-12%	69%
Generic 1st'OQA' Future	77.16	-1.8	1.1	-39%	318%
LME COPPER 3MO (\$)	9,791.50	0.7	14.4	-10%	126%
SILVER SPOT \$/OZ	31.16	-1.2	31.0	-3%	160%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,802.72							
Change	37.11	0.78%						
Previous Close	4,765.60		Financial Sector	7,953.35	7,843.56	1.40%	2.94%	7.58%
Open	4,765.60		Industry Sector	5,620.24	5,657.29	-0.65%	-1.17%	2.65%
Day's High	4,816.92		Services Sector	1,829.09	1,827.90	0.07%	-0.13%	16.83%
Day's Low	4,765.60		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.39%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.357	9.85%	ASAFFA FOODS	0.375	-3.85%	OMAN CABLES INDL	2.635	0.20
ALJAZEERA SERVICES	0.195	2.09%	MUSANDAM POWER	0.260	-1.89%	VOLTAMP ENERGY	0.357	0.32
TAAGEER FINANCE	0.108	1.89%	OMAN EMIRATES HO.	0.072	-1.37%	BANK NIZWA SUKU	0.100	0.52
BANK MUSCAT	0.255	1.59%	AL ANWAR CERAMIC	0.158	-1.25%	OMAN ARAB BANK	0.148	0.97
GULF INTERNATIONAL CHEMICALS	0.072	1.41%	OMINVEST	0.345	-1.15%	OOREDOO	0.275	1.38

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,959.67							
Change	-109.54	-0.91%	Tadawul Banks	11,469.06	11,606.20	-1.18%	-0.55%	-1.82%
Previous Close	12,069.21		Tadawul Energy	5,161.81	5,163.75	-0.04%	0.58%	0.36%
Open	12,069.21		Tadawul Utilities	14,829.53	15,764.02	-5.93%	-6.64%	-9.59%
Day's High	12,069.90		Tadawul Telecom	8,098.72	8,021.23	0.97%	1.48%	-1.32%
Day's Low	11,938.19		Tadawul Insurance	10,064.27	10,195.70	-1.29%	0.58%	-4.40%
YTD Change	-0.06%		Tadawul Retailing	8,026.51	7,996.88	0.37%	1.04%	-1.08%
Volume Mn	686,491.74		Tadawul Food & Beverages	6,109.54	6,007.38	1.70%	2.32%	1.22%
Value Traded Mn	5,256.77		Tadawul Media	34,641.21	34,946.33	-0.87%	-0.56%	1.72%
Traded / Listed Stocks	237	228	Tadawul Materials	5,789.22	5,811.23	-0.38%	0.24%	-2.32%
			Tadawul Capital Goods	13,400.10	13,515.25	-0.85%	1.20%	1.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MATAAM BAYT ALSHATIRA LILWAJ	18.82	29.97%	AL-BAHA DEVELOPMENT & INVEST	0.35	-7.89%	TOURISM ENTERPRIS	1.05	83460.76
FESH FASH SNACK FOOD PROD CO	11.94	12.01%	ACWA POWER CO	441.00	-7.35%	ANAAM INTERNATIO	1.34	48997.94
ETHAD ATHEEB TELECOMMUNICAT	107.2	9.95%	ABDUL MOHSEN AL-HOKAIR TOURI	2.81	-5.07%	AL-BAHA DEVELOPMI	0.35	36797.05
JAHEZ INTERNATIONAL CO	25.1	6.54%	BATIC INVESTMENTS AND LOGIST	3.90	-4.41%	BATIC INVESTMENTS	3.90	19683.02
MIDDLE EAST SPECIALIZED CABL	43.15	6.28%	FAWAZ ABDULAZIZ ALHOKAIR & C	12.90	-4.02%	SADR LOGISTICS CO	3.56	14735.41

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,455.02							
Change	14.34	0.32%						
Previous Close	4,440.68		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,438.99		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,469.29		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,438.01		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.10		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	68,328.41		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	210.23		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.525	5.63%	AL RAMZ CORPORATION INVESTME	1.5	-3.85%	DRAKE & SCULL INTEI	0.35	20,024.11
EMIRATES INTEGRATED TELECOMM	7.2	2.56%	SHUAA CAPITAL PSC	0.18	-2.70%	UNION PROPERTIES F	0.34	12,579.33
EMIRATES NBD PJSC	20.1	2.29%	NATIONAL CEMENT CO	2.35	-2.08%	TAKAFUL EMARAT IN	0.53	9,516.51
ISLAMIC ARAB INSURANCE COM	0.368	1.66%	GULF NAVIGATION HOLDING PJSC	5.9	-1.67%	DEYAAR DEVELOPME	0.66	7,314.86
AL SALAM BANK SUDAN	0.493	1.65%	TABREED	2.99	-1.64%	DUBAI ELECTRICITY &	2.52	6,329.83

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,303.01							
Change	42.15	0.46%						
Previous Close	9,260.86		Financial	16,436.42	16,360.47	0.46%	0.46%	-0.94%
Open	9,260.86		Telecommunication	4,391.31	4,396.22	-0.11%	-0.11%	-3.84%
Day's High	9,307.35		Consumer Services	15,893.99	15,776.85	0.74%	0.74%	-1.26%
Day's Low	9,259.88		Basic Material	4,789.24	4,795.72	-0.14%	-0.14%	0.89%
YTD Change	-2.87%		Industrials	2,651.30	2,618.24	1.26%	1.26%	0.11%
			Utilities	11,879.30	11,799.84	0.67%	0.67%	-6.56%
Volume Mn	4,362,303.41		Energy	2,134.55	2,112.87	1.03%	1.03%	1.73%
Value Traded Mn	14,145.06		Health Care	2,431.44	2,418.02	0.55%	0.55%	-5.66%
Traded / Listed Stocks	73	84	Real Estate	10,847.95	10,865.82	-0.16%	-0.16%	-2.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.86	8.14%	COMMERCIAL BANK INTERNATIONA	0.891	-10.00%	FERTIGLOBE PLC	2.77	63747.04
GULF PHARMACEUTICAL IND PSC	0.87	5.71%	ALKHALEEJ INVESTMENT	4.44	-5.53%	APEX INVESTMENT CI	3.99	34940.61
ALPHA DHABI HOLDING PJSC	11.56	3.21%	NATIONAL CORP TOURISM & HOTE	2.6	-2.26%	MULTIPLY GROUP	2.25	24206.03
ABU DHABI PORTS CO PJSC	5.06	2.43%	ABU DHABI NATL CO FOR BUILDI	0.42	-2.10%	ABU DHABI NATIONA	0.60	18217.09
APEX INVESTMENT CO PSC	3.99	2.31%	ESG EMIRATES STALLIONS GROU	7.68	-1.66%	ESHRAQ INVESTMEN	0.29	17399.68

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,477.81							
Change	-15.49	-0.15%						
Previous Close	10493.3		Total Return	23,894.91	23,930.23	-0.15%	-0.30%	-1.28%
Open	10493.3		Rayan Islamic	4,835.62	4,838.31	-0.06%	-0.10%	-2.11%
Day's High	10507.91		All Share	3,750.26	3,753.91	-0.10%	-0.16%	-0.93%
Day's Low	10475.54		Banks & Finance	4,660.19	4,663.20	-0.06%	-0.30%	-0.75%
YTD Change	-0.03257616		Industrials	4,228.73	4,241.67	-0.31%	-0.53%	-0.54%
Volume Mn	184.261		Transportation	5,318.31	5,329.86	-0.22%	-0.11%	-0.83%
Value Traded Mn	362.4543		Real Estate	1,596.79	1,588.05	0.55%	1.28%	-1.70%
Traded / Listed Stocks	20	51	Insurance	2,422.06	2,415.65	0.27%	1.71%	-0.28%
			Telecommunications	1,766.02	1,762.54	0.20%	0.55%	-3.51%
			Consumer Goods	7,715.12	7,737.44	-0.29%	-0.13%	-1.57%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.65	3.84%	QATAR GERMAN CO FOR MEDICAL	1.53	-2.24%	EZDAN HOLDING GRC	1.00	42386.79
MEDICARE GROUP	4.60	3.46%	WIDAM FOOD CO	2.65	-1.70%	ALJARAH HOLDING C	0.82	25114.29
EZDAN HOLDING GROUP	1.00	3.19%	QATAR & OMAN INVESTMENT CO	0.73	-1.09%	MAZAYA REAL ESTAT	0.62	15444.09
ALJARAH HOLDING COMPANY QPS	0.82	2.00%	QLM LIFE & MEDICAL INSURANCE	2.08	-0.95%	QATAR GERMAN CO I	1.53	14272.29
AAMAL CO	0.87	1.53%	AL MEERA CONSUMER GOODS CO	14.44	-0.82%	QATAR ALUMINUM N	1.29	9524.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,994.90							
Change	-3.03	-0.15%						
Previous Close	1,997.93		MSCI Bahrain	160.50	160.96	-0.29%	-0.29%	-1.00%
Open	1,997.93		MSCI Bahrain Domestic Islamic	62.88	63.05	-0.27%	-0.27%	-0.97%
Day's High	1999.290		MSCI Bahrain Net TR USD	439.49	439.49	0.00%	0.00%	-0.71%
Day's Low	1994.900							
YTD Change	1.19%							
Volume Mn	234.55							
Value Traded Mn	0.049							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.11	0.93%	BAHRAIN ISLAMIC BANK	0.06	-3.33%	ALUMINIUM BAHRAI	1.25	1724.36
-	-	-	SEEF PROPERTIES	0.12	-1.67%	AL SALAM BANK BSC	0.20	374.53
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.31	-1.61%	BAHRAIN ISLAMIC BA	0.06	192.85
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.41%	NATIONAL BANK OF I	0.49	159.68
-	-	-	BBK BSC	0.49	-0.20%	SEEF PROPERTIES	0.12	90.00

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,041.02							
Change	-1.05	-0.01%	Industrials	729.63	724.49	0.71%	0.56%	-19.64%
Previous Close	7,042.07		Banks	1,718.97	1,721.79	-0.16%	-1.95%	4.34%
Open	7,039.83		Consumer Service	1,009.31	1,003.15	0.61%	0.54%	53.26%
			Technology	1,142.17	1,033.05	10.56%	-21.11%	97.48%
Day's High	7,047.33		Real Estate	1,381.97	1,384.92	-0.21%	0.46%	13.94%
Day's Low	7,025.52		Financial Services	1,411.42	1,414.38	-0.21%	0.06%	16.43%
YTD Change	3.28%		Telecom	1,008.42	1,003.40	0.50%	-1.92%	-8.75%
			Health Care	470.69	470.69	0.00%	0.00%	-2.38%
Volume Mn	0.37		Insurance	1,996.04	1,957.02	1.99%	-4.21%	-12.94%
Value Traded Mn	60.56		Basic Materials	808.46	812.57	-0.51%	0.15%	8.38%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WARBA CAPITAL HOLDING CO	157.00	16.30%	FUTURE KID ENTERTAINMENT AND	120.00	-9.77%	KUWAIT BUSINESS TC	122.00	50751.95
AMAR FINANCE & LEASING CO	66.00	11.86%	AL SAFAT INVESTMENT CO	99.60	-6.92%	FUTURE KID ENTERT/	120.00	47391.81
AUTOMATED SYSTEMS CO KSCC	157.00	10.56%	DULAQAN REAL ESTATE CO	159.00	-5.92%	AL SAFAT INVESTME#	99.60	27144.96
KUWAIT & GULF LINK TRANSPORT	49.70	9.47%	NATIONAL INTERNATIONAL CO	209.00	-4.57%	NATIONAL INTERNAT	209.00	10982.72
KUWAIT BUSINESS TOWN REAL ES	122.00	7.96%	AL SAFAT ENERGY HOLDING COMP	39.90	-4.55%	KUWAIT PROJECTS H#	98.20	10204.23

Source: FSC

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